

# Executive Branch Personnel

## Public Financial Disclosure Report (OGE Form 278e)

### Filer's Information

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**Hoekstra, Peter**

Ambassador to the Kingdom of the Netherlands, Department of State

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Other Federal Government Positions Held During the Preceding 12 Months:

None

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Names of Congressional Committees Considering Nomination:

- **Committee on Foreign Relations**
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Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

**/s/ Hoekstra, Peter [electronically signed on 04/17/2017 by Hoekstra, Peter in Integrity.gov]**

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Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

**/s/ Huitema, David, Certifying Official [electronically signed on 08/01/2017 by Huitema, David in Integrity.gov]**

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Other review conducted by

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U.S. Office of Government Ethics Certification

**/s/ Apol, David, Certifying Official [electronically signed on 08/03/2017 by Apol, David in Integrity.gov]**

## 1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Hoekstra Global Strategies	Holland, Michigan	Corporation	President	3/2011	Present
2	Gentex Corporation	Zeeland, Michigan	Corporation	Director	5/2014	Present
3	Greenberg Taurig	Washington, District of Columbia	Law Firm	Senior Adviser	7/2014	8/2015
4	Netherlands American Foundation	New York, New York	Non-Profit	Director, Executive Committee	6/2013	Present

## 2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Gentex Corporation, stock options (vested)	N/A	\$100,001 - \$250,000		None (or less than \$201)
2	Gentex Corporation	N/A		Director Fees	\$34,400
3	Herman Miller, Inc, defined benefit plan (value not readily ascertainable)	N/A		Retirement Payments (monthly)	\$900
4	HGS 401k - American Century One Choice 2020R	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
5	IRA	No			
5.1	Abbott Labs - ABT	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$201 - \$1,000
5.2	Adobe Systems Inc. - ADBE	N/A	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5.3	Air Lease Corp- AL	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.4	Amazon Com Inc. - AMZM	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.5	Apple Inc. - AAPL	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
5.6	Becton Dickinson and Company - BDX	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
5.7	Boeing Company - BA	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
5.8	Capital One Fin Corp - COF	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.9	CBRE Group Inc Class A - CBG	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.10	Charles River Labs International Inc. - CRL	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.11	Costco Wholesale Corp New - COST	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.12	Criteo S A Spons Ads - CRTO	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.13	Ecolab Inc - ECL	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.14	Gartner Inc - IT	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.15	JPMorgan Chase and Company - JPM	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.16	Knight Trans Inc. - KNX	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.17	LKQ Corp - LKQ	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.18	Marriott International Inc New Class A - MAR	N/A	\$15,001 - \$50,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5.19	Merck and Company Inc - MRK	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
5.20	Microsoft Corp - MSFT	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
5.21	Nestle S A Sponsored ADR - NSRGY	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
5.22	NIKE	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.23	Nuvasive Inc. - NUVA	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.24	NXP Semiconductors - NXPI	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.25	PayPal Holdings Inc -PYPL	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.26	Priceline Group Inc. - PCLN	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.27	Schlumberger Limited - SLB	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
5.28	Stericycle Inc. - SRCL	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.29	V F Corp - VFC	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
5.30	Visa Inc. Com Class A - V	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.31	VWR Inc. - VWR	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.32	Middleby Corp. - MIDD	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.33	Panera Bread Company - PNRA	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.34	Alphabet Incorporated Cap Stk Class A - GOOGL	N/A	\$15,001 - \$50,000		None (or less than \$201)
6	IRA	No			

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
6.1	American Century Equity Income - TWEIX	Yes	\$1,001 - \$15,000		\$201 - \$1,000
6.2	COHO Relative Value - COHOX	Yes	\$1,001 - \$15,000		\$201 - \$1,000
6.3	FMI Common Stock Fund - FMIMX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.4	IShares S&P MidCap Fund - IJH	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.5	Gabelli Small Cap Growth Fund CL 1 - GACIX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.6	IShares Russell 2000 Value ETF - IWN	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.7	First Eagle Overseas FD Class1 - SGOIX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.8	Tweedy Browne Global value Fund - TBGVX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.9	American New World Fund CI F2 - NFFFX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.10	Virtus Emerging Market Opportunities - HIEMX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.11	Dodge and Cox Income Fd Com - DODIX	Yes	\$1,001 - \$15,000		\$201 - \$1,000
6.12	Loomis Sayles Core Plus B FD Class Y N/L - NATIXIS ADVIS - NERYX	Yes	\$1,001 - \$15,000		\$201 - \$1,000
6.13	Performance Trust Total Return FundPTIAX	Yes	\$1,001 - \$15,000		\$201 - \$1,000
6.14	Cohen and Steers PFD Secs&Inc FD CI 1 - CPXIX	Yes	\$1,001 - \$15,000		\$201 - \$1,000
6.15	Principal Preferred Securities - PPSIX	Yes	\$1,001 - \$15,000		\$201 - \$1,000
6.16	Lord Abbot INVT TR SH DURA INCM 1 - LLYDX	Yes	\$1,001 - \$15,000		\$201 - \$1,000
7	Hoekstra Global Strategies (consulting)	N/A	\$50,001 - \$100,000	Earned Income/Salary	\$180,000
8	IRA	No			

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
8.1	CMS Energy Corp. - CMS	N/A	\$1,001 - \$15,000		None (or less than \$201)
8.2	Epsilon Energy Limited - EPSEF	N/A	\$1,001 - \$15,000		None (or less than \$201)
8.3	Exxon Mobile Corp. - XOM	N/A	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500
8.4	Franklinj Utilities Fund Class CFRUSX	Yes	\$15,001 - \$50,000		\$201 - \$1,000
8.5	Gentex Corp. - GNTX	N/A	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500
8.6	SPDR Gold TR Gold Shares - GLD	Yes	\$50,001 - \$100,000		None (or less than \$201)
8.7	Urstadt Biddle PPTYS Incorporated Class A Reit - UBA	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
8.8	West Jet Airlines LimitedWJAFF	N/A	\$1,001 - \$15,000		None (or less than \$201)
9	Conservative Connector	See Endnote		Rent or Royalties	\$15,001 - \$50,000
10	Lewis and Clark University - April 10, 2017			Honoraria	\$3,000
11	Vir2us Stock (cyber security technology developer and marketer)	N/A	\$15,001 - \$50,000		None (or less than \$201)

### 3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	Gentex Corporation	Zeeland, Michigan	I will divest my stock and vested stock options	5/2014
2	Herman Miller, Inc	Zeeland, Michigan	I will continue to participate in this defined benefit plan. I will continue to receive benefits but will not have any other activity with this plan.	6/1977

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
3	Hoekstra Global Strategies	Holland, Michigan	I will participate in this defined contribution plan after my separation. I will keep the account but make no new payments into the account. HGS will be inactive except to collect revenues from my email list and pay expenses of retirement account.	1/2015

#### 4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	Greenberg Taurig	Washington, District of Columbia	Consulting and lobbying.
2	Hoekstra Global Strategies	Holland, Michigan	Company that managed my consulting business. Business consulting and minimal lobbying.
3	Gentex Corporation	Zeeland, Michigan	Board of Directors
4	Columbia Helicopters	Aurora, Oregon	Consulting and lobbying through Hoekstra Global Strategies and previously Greenberg Traurig.
5	Core Energy	Traverse City, Michigan	Consulting and lobbying through Hoekstra Global Strategies.
6	Sanitas	Washington, District of Columbia	Consulting through Hoekstra Global Strategies and Greenberg Traurig.
7	SecureCloud Systems	Naples, Florida	Consulting through Hoekstra Global Strategies.
8	Millfield Global Strategies	Alexandria, Virginia	Consulting through Hoekstra Global Strategies
9	Investigative Project on Terrorism	Washington, District of Columbia	Consulting and research through Hoekstra Global Strategies (no lobbying.)
10	Newsmax	West Palm Beach, Florida	Consultant and contributor through Hoekstra Global Strategies.
11	Center for Security Policy	Washington, District of Columbia	Consulting through Hoekstra Global Strategy

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
12	Bayer Corporation	Leverkusen, Outside U.S.	Consulting and lobbying through Greenberg Traurig (Germany).
13	Covanta Energy Company Corporation	Philadelphia, Pennsylvania	Consulting and lobbying through Greenberg Traurig.
14	Crye Precision	Brooklyn, New York	Consulting and lobbying through Greenberg Traurig.
15	Fcc Holdings	Fenton, Missouri	Consulting and lobbying through Greenberg Traurig.
16	Helicopter Coalition	Aurora, Oregon	Consulting and lobbying through Greenberg Traurig.
17	IHS Global	Lakewood, Colorado	Consulting and lobbying through Greenberg Traurig.
18	ITG Brands	Greensboro, North Carolina	Consulting and lobbying through Greenberg Traurig.
19	Kurdistan Regional Government	Washington, District of Columbia	Consulting and lobbying through Greenberg Traurig.
20	LifePoint Hospitals	Brentwood, Tennessee	Consulting and lobbying through Greenberg Traurig.
21	Lorillard Company	Greensboro, North Carolina	Consulting and lobbying through Greenberg Traurig.
22	Related Companies, The	New York, New York	Consulting and lobbying through Greenberg Traurig.
23	Sanitec Industries	Indianapolis, Indiana	Consulting and lobbying through Greenberg Traurig.
24	Texas Scottish Rite Hospital for Children	Dallas, Texas	Consulting and lobbying through Greenberg Traurig.
25	JSC Belaruskali / OJSC Belarussian Potash Company	Minsk, Outside U.S.	Consulting and lobbying through Greenberg Traurig.
26	Hausler, Janette	Miami, Florida	Consulting and lobbying through Greenberg Traurig.

## 5. Spouse's Employment Assets & Income and Retirement Accounts



#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Hoekstra Global Strategies (Consulting)	N/A		salary	
2	IRA	No			
2.1	Exxon Mobil Corp. - XOM	N/A	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
2.2	Fingerprint Cards AB - FGRRF	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
2.3	Gentex Corp. - GNTX	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
2.4	Principle Global Diversified Income Fund - PGDCX	Yes	\$15,001 - \$50,000		\$201 - \$1,000
3	HOEKSTRA GLOBAL RETIREMENT - AMER CENT ONE CHOICE 2020R	Yes	\$15,001 - \$50,000		\$2,501 - \$5,000

## 6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Residential Property - Bonita Springs, Florida	N/A	\$500,001 - \$1,000,000	Rent or Royalties	\$5,001 - \$15,000
2	Brokerage Account	No			
2.1	Flexion Therapeutics, Inc. - Common Stock	N/A	\$1,001 - \$15,000		None (or less than \$201)
2.2	Frontier Services Group Limited - DVNHF	N/A	\$1,001 - \$15,000		None (or less than \$201)
2.3	Gentex Corp. - GNTX	N/A	\$1,001 - \$15,000		None (or less than \$201)
3	US Bank Account #1 - checking - cash	N/A	\$1,001 - \$15,000		None (or less than \$201)
4	US Bank Account #2 - cash	N/A	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5	US Bank Account #3-cash	N/A	\$1,001 - \$15,000		None (or less than \$201)
6	Brokerage Account	No			
6.1	American Century Equity Income - TWEIX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.2	COHO Relative Value - COHOX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.3	FMI Common Stock Fund - FMIMX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.4	Shares S&P Midcap Fund - IJH	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.5	Gabelli Small Cap Growth Fund CL 1GACIX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.6	Shares Russell 2000 Value ETFIWN	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.7	First Eagle overseas FD Class 1 - SGOIX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.8	Tweedy Browne Global Value Fund - TBGVX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.9	American New World Fund CL F2 - NFFFX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.10	Virtus Emerging Market Opportunities - HIEMX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.11	Dodge and Cox Income Fund COMDODIX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.12	Loomis Sayles Core Plus B FD Class Y N/L - NATIXIS ADVIS - NERYX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.13	Performance Trust Total Return Bond - PTIAX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.14	Cohen and Steers PFD SEC&Inc FD CL 1CPXIX	Yes	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
6.15	Principal Preferred Securities 1 - PPSIX	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.16	Lord Abbott INVT TR SH DURA INCM 1 - LLDYX	Yes	\$1,001 - \$15,000		None (or less than \$201)
7	US Bank Account #4 - cash	N/A	\$1,001 - \$15,000		None (or less than \$201)
8	US Bank Account #5 - cash	N/A	\$1,001 - \$15,000		None (or less than \$201)

## 7. Transactions

(N/A) - Not required for this type of report

## 8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	Chemical Bank	Mortgage (investment/rental property)	\$250,001 - \$500,000	2014	2.99	15 years
2	Chemical Bank	Exercised Line of Credit	\$15,001 - \$50,000	2014	Variable	5 years
3	Chemical Bank	Mortgage on Personal Residence	\$50,001 - \$100,000	2014	2.99	15

## 9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

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## Endnotes

PART	#	ENDNOTE
2.	9	Pays me royalties on the campaign email lists I used when I was a candidate for public office. I disbanded all of my campaign accounts and activities and do nothing to enhance, update, expand, or modify the lists.

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# Summary of Contents

## 1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

## 2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

## 3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

## 4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

## **5. Spouse's Employment Assets & Income and Retirement Accounts**

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

## **6. Other Assets and Income**

Part 6 discloses each asset, not already reported, that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in investment income during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 of income was produced). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

## **7. Transactions**

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

## 8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

## 9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$375 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$375 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$150 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

## Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to another Federal agency, court or party in a court or Federal administrative proceeding when the Government is a party or in order to comply with a judge-issued subpoena; (4) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (5) to the National Archives and Records Administration or the General Services Administration in records management inspections; (6) to the Office of Management and Budget during legislative coordination on private relief legislation; (7) to the Department of Justice or in certain legal proceedings when the disclosing agency, an employee of the disclosing agency, or the United States is a party to litigation or has an interest in the litigation and the use of such records is deemed relevant and necessary to the litigation; (8) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another; (9) to a Member of Congress or a congressional office in response to an inquiry made on behalf of an individual who is the subject of the record; (10) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to an OGE Government-wide system of records; and (11) on the OGE Website and to any person, department or agency, any written ethics agreement filed with OGE by an individual nominated by the President to a position requiring Senate confirmation. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

## Public Burden Information

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